RECORDATION NO. 27503-6

BURFACE TRANSPORTATION BOARD

-11 40 AM

DEC 2 9 '10

ALVORD AND ALVORD

ATTORNEYS AT LAW

SUITE 301

WASHINGTON, DC.

20036

(202) 393-2266

FAX (202) 393-2!56
E-MAIL alvordlew@sol com

December 29, 2010

ELIAS C. ALVORD (1942)

ELLSWORTH C. ALVORD (1984)

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

**Dear Section Chief:** 

Re Trinity Rail Leasing VI

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release, dated December 29, 2010, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a partial release and relates to the Memorandum of Security Agreement being filed with the Board under Recordation Number 27503.

The name and address of the party to the enclosed document are:

Collateral Agent: Wilmington Trust Company

Rodney Square North 1100 North Market Street

Wilmington, Delaware 19890-0001

Agent: DVB Bank SE

Friedrich-Ebert-Anglage 2-14

60325 Frankfurt am Main, Germany

[Borrower: Trinity Rail Leasing VI LLC

2525 Stemmons Freeway

Dallas, Texas 75207]

Chief, Section of Administration December 29, 2010 Page 2

A description of the railroad equipment covered by the enclosed document is:

35 fully enclosed tri-level autoracks: T 11400 – T 11435 (except T 11424)

A short summary of the document to appear in the index is:

Release.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm Enclosures

RECORDATION NO. 27503 FILED

DEC 2 9 '10 -11 4 0 AM

SURFACE TRANSPORTATION BOARD

# Release Re:-Trinity Rail Leasing VI LLC sale of Railcars and related Leases to Trinity Industries Leasing Company

December 29, 2010

This instrument (this "Release") is being entered into and delivered in connection with the Term Loan Agreement dated as of May 9, 2008, among Trinity Rail Leasing VI LLC ("TRL VI"), as borrower, DVB Bank SE ("DVB"), as agent (DVB in such capacity, the "Agent"), Wilmington Trust Company ("WTC"), as Collateral Agent (WTC in such capacity, the "Collateral Agent") and the Committed Lenders and Conduit Lenders from time to time party thereto (the "Loan Agreement"); and (ii) the Security Agreement dated as of May 9, 2008, among TRL VI, the Agent and the Collateral Agent (the "Security Agreement").

WTC as Collateral Agent currently holds, pursuant to the Security Agreement, a security interest granted by TRL VI in the railcars described on Schedule 1 hereto (such railcars, together with TRL VI's right, title and interest in all components, parts and accessions to such cars and in all equipment attached or related thereto, and all manufacturer's warranties outstanding in connection therewith, being the "Railcars") and the related leases thereof described on Schedule 2 hereto (the "Leases") (the Railcars and Leases being the "Assets"), to secure TRL VI's obligations under the Loan Agreement. The Agent consents to TRL VI's disposition of the Assets by sale on or about the date hereof to CXS Transportation, Inc. ("CSX"). WTC as Collateral Agent and DVB as Agent, by their respective signatures on this Release, hereby confirm and agree, without recourse to or warranty by the Collateral Agent, the Agent or the Protected Parties (within the meaning of the Security Agreement), for the benefit of TRL VI and CSX (and its successor and assigns), that all of the Collateral Agent's or Agent's right, title and interest in and to the Assets, whether held pursuant to the Security Agreement or otherwise, is released and of no further effect.

[signatures follow]

The undersigned have each	executed and delivered this Release as of the date first written
above.	/
	DVB BANK, SE, As Agent
	By:
	Its: Martin Met 2
	By:
	- Its: Thomas Meckel
	WILMINGTON TRUST COMPANY, as Collateral Agent
	Ву:
	Its:

The undersigned have each executed and delivered this Release as of the date first written above.

DVB BAY	VK, SE, as Agent
Ву:	
Its:	
Ву:	
Its:	
WILMING	TON TRUST COMPANY, 25
Collateral	Agent
By	Jose L. Paredes
Its:	Assistant Vice President

#### ACKNOWLEDGMENT

STATE OF Delaware

BEFORE ME, a Notary Public of the State and County aforesaid, personally appeared WILMINGTON TRUST COMPANY, and that s/he as such officer being authorized to do so, executed the foregoing Release for the purposes therein contained by signing the name of the entity by her/himself as such officer of WILMINGTON TRUST COMPANY.

WITNESS my hand and official seal this 2 day of December, 2010.

MY COMMISSION EXPIRES:

**Notary Public** 

EXPIRES

PATRICK A. KANAR Notary Public - State of Delaware My Comm. Expires April 6, 2012

### Railcars

Thirty five (35) fully enclosed tri-level autoracks built by Trinity North American Freight Car, Inc., with the rack numbers T11400-T11423 (inclusive) and T11425-T11435 (inclusive), mounted on TTX Company owned flat cars. For purposes of interpreting this Release and this Schedule I, the Railcars shall only refer to the autoracks, and shall not be construed to mean the underlying TTX Company owned flat cars.

# Leases

Schedule Five (5) dated November 26, 2008 to Master Railcar Lease dated February 6, 2008 between Trinity Industries Leasing Company and CSX Transportation, Inc. in respect of the railcars described on <u>Schedule I</u>.

# **CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the District of Columbia, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: <u>129 10</u>

Robert W. Alvord